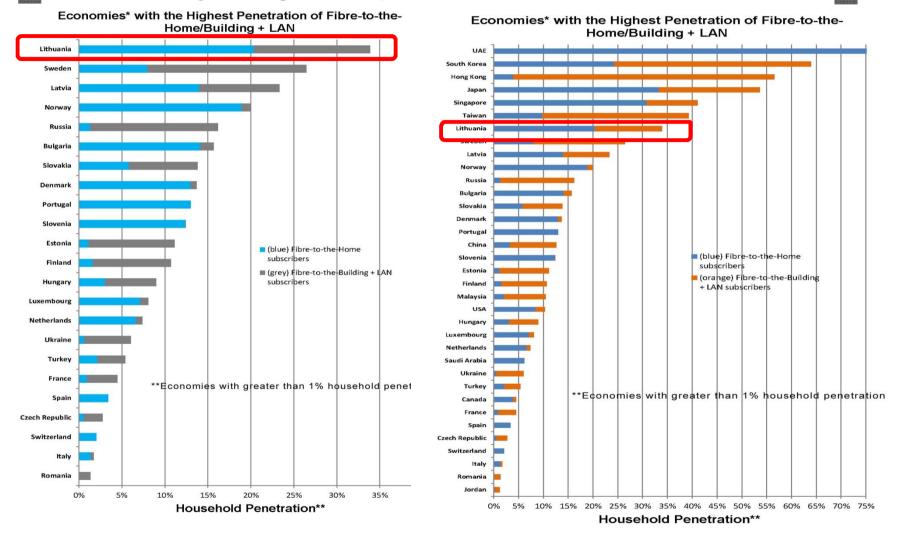
BROADBAND DEPLOYMENT: CASE OF LITHUANIA

Lina Rainienė Deputy Director General for Strategy and Law

Communications Regulatory Authority of the Republic of Lithuania (RRT) 22 September, 2014 Tunisia

LT today: Highest penetration of FTTH/FTTB



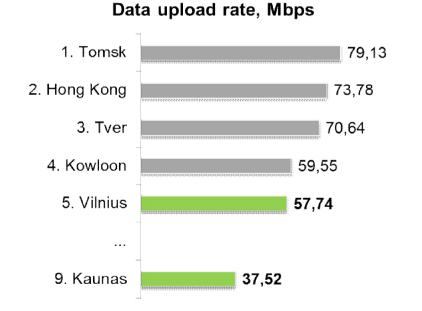
December 2013 European Ranking Source: IDATE and FTTH Council Europe February 2014

*Economies v 200,000 December 2013 Ranking Source: Fibre to the Home Councils February 2014

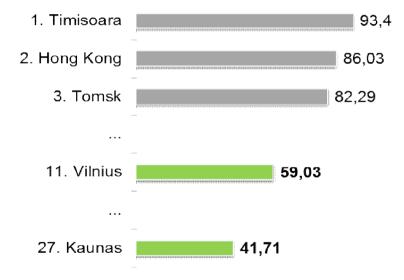
*Economies with at least 200,000 households

LT today: Highest speeds

Vilnius and Kaunas – among cities with the fastest data upload and download rates (May 2014)

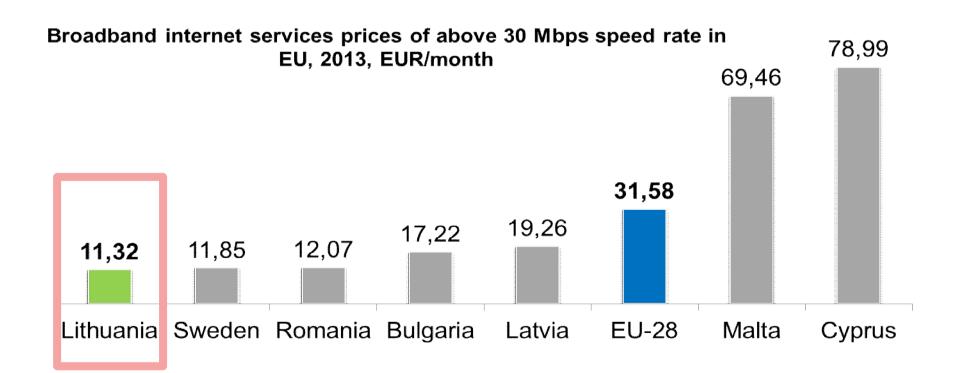


Data download rate, Mbps



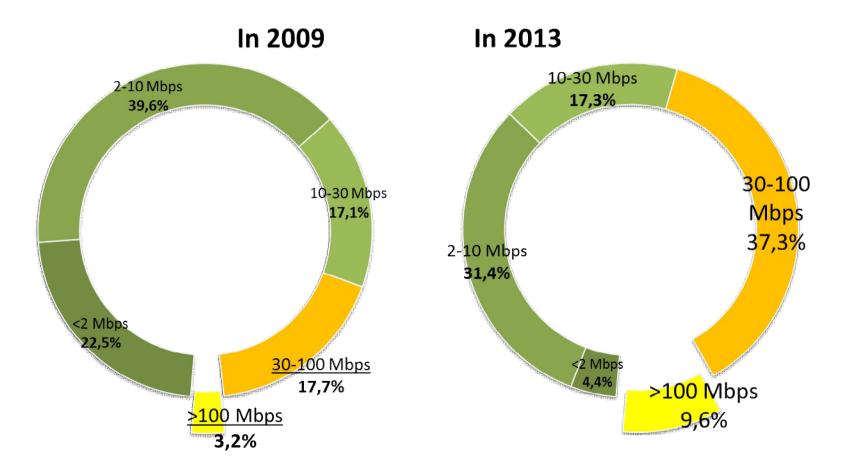


LT today: lowest prices in EU





LT today: high speed internet usage



5 p.,

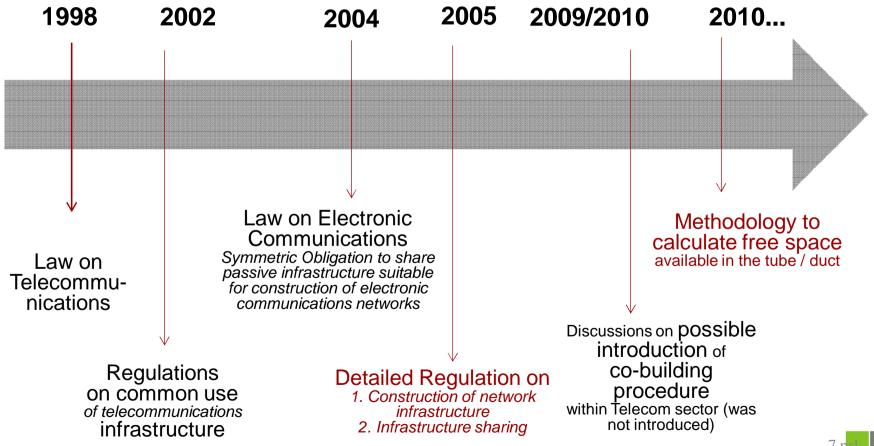
Background of BB divelopment in LT

4 main reasons:

- 1. Shared use of infrastructure.
- 2. Cable TV operators the first to benefit from open infrastructure.
- 3. **Regulatory measures** on incumbent operator.
- 4. Backbone development (RAIN project)

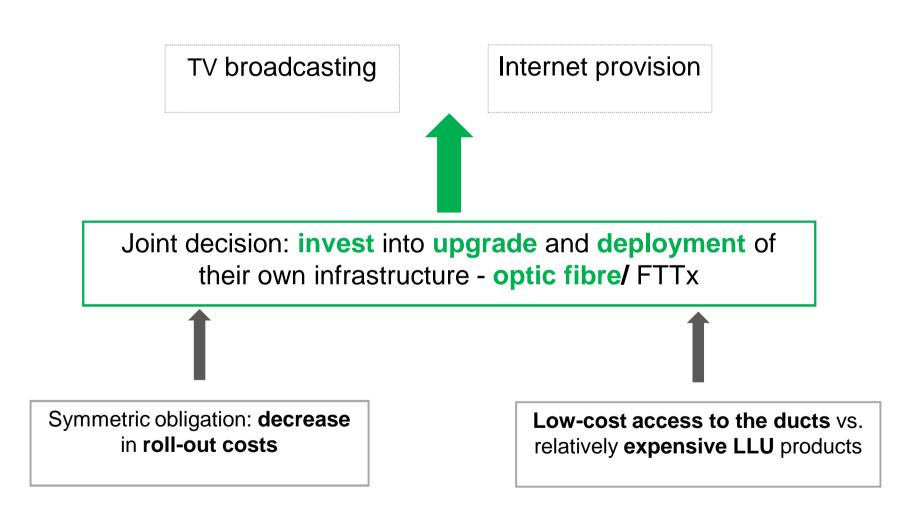


Development: 1. Shared use of infrastructure



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Development: 2. Cable TV operators benefit from open infrastructure





Development: 3. Regulatory measures on incumbent operator

- Incumbent started investments into optic fibre since 2007.
- Incumbent started to restrict access to its infrastructure.

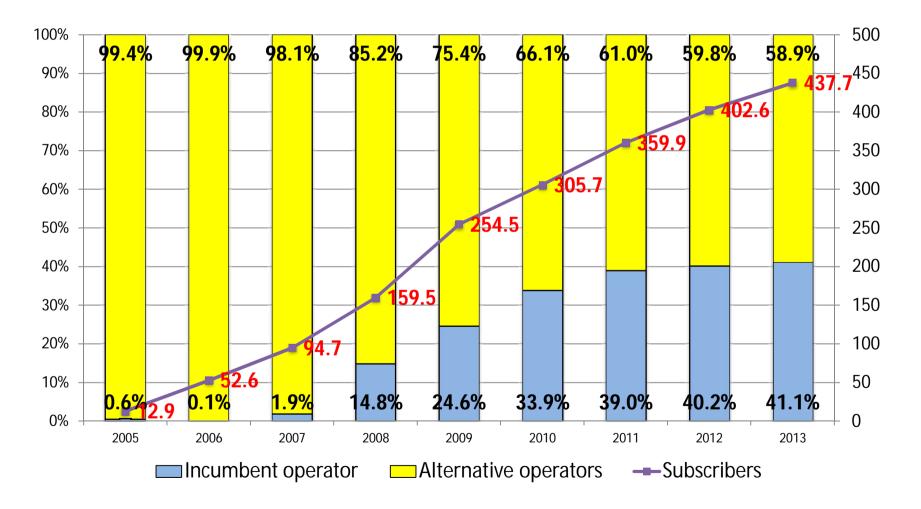
Dispute resolutions: between cable TV operators and incumbent operator (in 2002 first dispute on fees for the use of telecommunications equipment).

• RRT role:

Market analysis: strengthened symmetric regulation and imposed obligations on SMP operator for duct access (access, non-discrimination, transparency, price control and cost accounting, and accounting separation).



Result: infrastructure competition



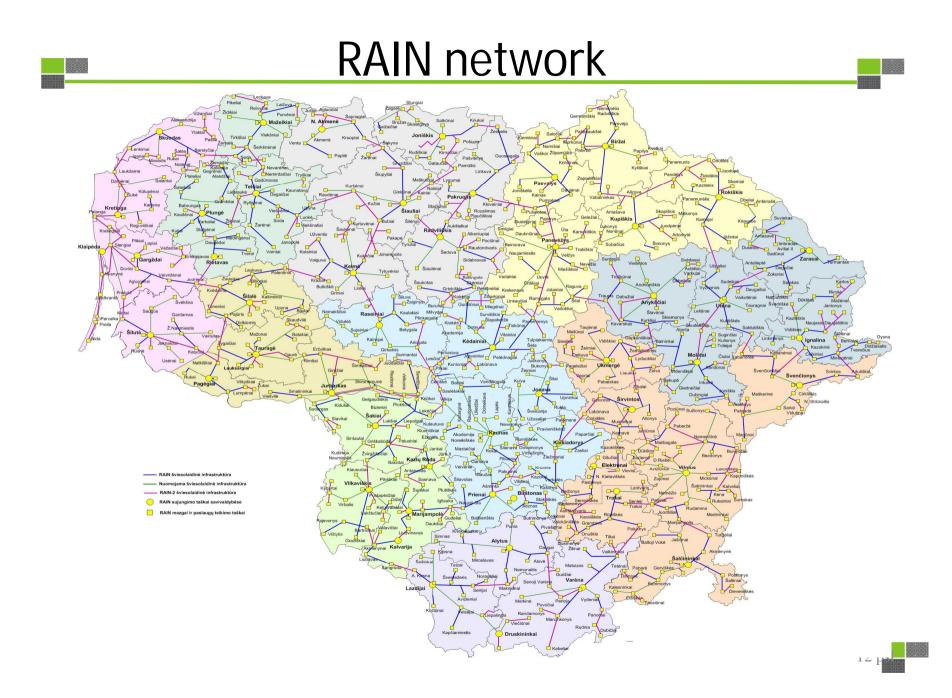


 RAIN projects: eliminate "digital divide" between rural and urban areas

> Develop **broadband** Internet via connected **"backbone" networks** in **rural areas** where infrastructure is absent or insufficient

- RAIN (2005-2008): 3.357 km
- RAIN-2 (2009-2013): 4.915 km
- PRIP (2012)

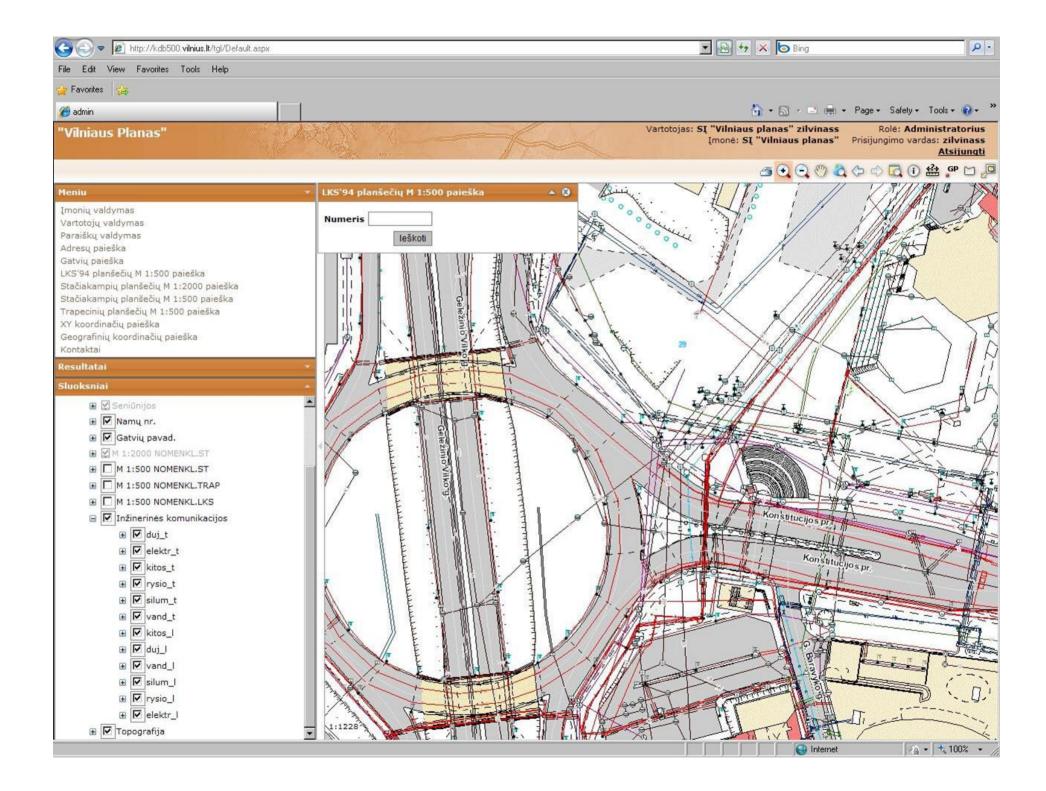




LT: Regulator's role in the nearest future

- **RRT:** Maintain duct sharing system open
 - regulations
 - dispute resolution amongst undertakings
 - imposing specific obligations on SMP operators
- **RRT:** Find best solutions for alternative operators to roll out optic fibre:
 - online infrastructure map RRT as a mediator between municipalities and operators





Thank You! Questions?



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